

VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)

PROFIT GUIDANCE FOR FINANCIAL YEAR ENDED 31 MARCH 2009

The Board of Directors of Valuetronics Holdings Limited (the "Company") or together with its subsidiaries (the "Group") would like to announce that following a preliminary review of the Group's performance for the financial year ended 31 March 2009 ("FY2009"), the Directors deems it appropriate to issue a profit guidance announcement in respect of the financial results of the Group.

The Group's fourth quarter and full year FY2009 financial performance have been affected by factors previously outlined in our announcement dated 13 February 2009 in relation to the financial statements for the third quarter ended 31 December 2008. The severe global economic slowdown has increased the risks of doing business, and greater adversities now prevail in the operating environment. Challenging issues which the Group have to contend with include uncertainty in demand patterns and customer orders, deteriorating credit conditions, significant fluctuation in exchange rates of major currencies and commodity prices.

All these factors continue to affect the Group's sales while higher production costs continue to exert pressure on margins. The one-off charge on the estimated loss of HK\$10 million of assets impairment due to the flash floods that occurred on 13 June 2008 at our Danshui plant also significantly impacted the Group's profitability for FY2009. In view of the above, the Group's profit for FY2009 is expected to be lower compared to the financial year ended 31 March 2008. The financial position including cash remains healthy.

Further details of the Group's performance will be disclosed when the Group announces its unaudited results for FY2009 by 30 May 2009.

By Order of the Board

Tse Chong Hing
Chairman and Managing Director