

VALUETRONICS HOLDINGS LIMITED

DISCLOSURE IN COMPLIANCE WITH RULE 704(27) OF THE LISTING MANUAL – GRANT OF SHARE OPTIONS UNDER THE RULES OF THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME

Valuetronics Holdings Limited (the “Company”) has today granted options to subscribe for ordinary shares in the share capital of the Company.

The grant was made pursuant to the Valuetronics Employee Share Option Scheme. Details of the grant are set out below –

- | | | | | | |
|----|--|---|---|----|----------------|
| 1. | Date of Grant | - | 18 August 2010 | | |
| 2. | No. of Options Granted | - | 3,000,000 share options | | |
| 3. | Exercise Price of Options Granted | - | 600,000 shares at the market price of S\$0.184 each share and 2,400,000 shares at the price of S\$0.15 each share (at a discount of 18.48% to market price) | | |
| 4. | Market Price of Company’s Share on date of Grant | - | S\$0.184 | | |
| 5. | Validity/Period Options Exercisable | | | | |
| | - 600,000 shares | | 19 August 2011 | to | 18 August 2020 |
| | - 2,400,000 shares | | 19 August 2012 | to | 18 August 2020 |
| 6. | No. of Options Grants to - | | | | |
| | (i) Persons who are Directors | - | 1,300,000 shares | | |
| | (ii) Persons who are both Directors and Controlling Shareholders | - | 1,700,000 shares | | |
| | (iii) Persons who are Associates of Controlling Shareholders | - | NIL | | |

By Order of the Board

Tse Chong Hing
Chairman and Managing Director

18 August 2010