



DISCLOSURE IN COMPLIANCE WITH RULE 704(27) OF THE LISTING MANUAL – GRANT OF SHARE OPTIONS UNDER THE RULES OF THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME

Valuetronics Holdings Limited (the “Company”) has today granted options to subscribe for ordinary shares in the share capital of the Company.

The grant was made pursuant to the Valuetronics Employee Share Option Scheme. Details of the grant are set out below –

- | | | | |
|----|--|---|--|
| 1. | Date of Grant | - | 27 Aug 2008 |
| 2. | No. of Options Granted | - | 2,400,000 share options |
| 3. | Exercise Price of Options Granted | - | S\$0.144 |
| 4. | Market Price of Company’s Share on date of Grant | - | S\$0.179 |
| 5. | Validity/Period Options Exercisable | | |
| | - 1,200,000 shares | | 28 th Aug 2010 to 27 th Aug 2018 |
| | - 1,200,000 shares | | 28 th Aug 2011 to 27 th Aug 2018 |
| 6. | No. of Options Grants to - | | |
| | (i) Persons who are Directors | - | 700,000 shares |
| | (ii) Persons who are both Directors and Controlling Shareholders | - | 1,700,000 shares |
| | (iii) Persons who are Associates of Controlling Shareholders | - | Nil |

By Order of the Board

Tse Chong Hing
Chairman and Managing Director

27 August 2008