

Employee Stock Option/ Share Scheme::ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS ESOS 2007

Issuer & Securities

Issuer/ Manager	VALUETRONICS HOLDINGS LIMITED
Securities	VALUETRONICS HOLDINGS LIMITED - BMG9316Y1084 - BN2
Stapled Security	No

Announcement Details

Announcement Title	Employee Stock Option/ Share Scheme
Date & Time of Broadcast	31-Aug-2017 18:06:48
Status	New
Announcement Sub Title	ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS ESOS 2007
Announcement Reference	SG170831OTHR1C9U
Submitted By (Co./ Ind. Name)	Tse Chong Hing
Designation	Chairman and Managing Director
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	VHL-ESOS 2007 Allotment.pdf Total size =27K



VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number 38813)
(the "Company")

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- (1) **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME 2007**
- (2) **EXPECTED LISTING DATE OF NEW SHARES**
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1 ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME 2007

The Directors of the Company wish to announce that on 25 August 2017 it received written exercise notices for an aggregate of 8,552,500 ordinary shares in the capital of the Company ("Option Shares") arising from exercise of options granted under the Valuetronics Employee Share Option Scheme 2007 (the "ESOS 2007"). Details of the number of Option Shares and the exercise price thereof are as follows:-

	Number of Options exercised #	Number of Option Shares	Exercise price per Option Share #	Aggregate exercise price
1	3,052,500	3,052,500	S\$0.369	S\$1,126,372.50
2	3,162,500	3,162,500	S\$0.268	S\$847,550.00
3	2,337,500	2,337,500	S\$0.474	S\$1,107,975.00
TOTAL	8,552,500	8,552,500		S\$3,081,897.50

Note # Adjustment for 1:10 Bonus Issue in June 2017

In satisfaction of the exercise of options under the ESOS 2007, the Company had issued 8,552,500 new shares in the capital of the Company (the "New Shares") on 29 August 2017.

The New Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company ("Shares").

Immediately upon completion of the issue of the New Shares, the number of issued and paid-up capital of the Company has increased from 420,501,337 Shares (excluding treasury shares) to 429,053,837 Shares (excluding treasury shares).

2 EXPECTED LISTING DATE OF NEW SHARES

The New Shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 4 September 2017.

BY ORDER OF THE BOARD

TSE CHONG HING
Chairman and Managing Director

31 August 2017