

Employee Stock Option/ Share Scheme::ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER VALUETRONICS EMPLOYEE SHARE OPTION SCHEME

Issuer & Securities

Issuer/ Manager	VALUETRONICS HOLDINGS LIMITED
Securities	VALUETRONICS HOLDINGS LIMITED - BMG9316Y1084 - BN2
Stapled Security	No

Announcement Details

Announcement Title	Employee Stock Option/ Share Scheme
Date & Time of Broadcast	23-Aug-2016 17:35:15
Status	New
Announcement Sub Title	ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER VALUETRONICS EMPLOYEE SHARE OPTION SCHEME
Announcement Reference	SG160823OTHRYLAG
Submitted By (Co./ Ind. Name)	Tse Chong Hing
Designation	Chairman and Managing Director
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	VHS-ESOS-ShareAllotment-23Aug2016.pdf Total size =42K

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VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number 38813)
(the "Company")

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- (1) **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**
- (2) **EXPECTED LISTING DATE OF NEW SHARES**
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1 **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**

The Directors of the Company wish to announce that on 22 August 2016 it received written exercise notices for an aggregate of 4,250,000 ordinary shares in the capital of the Company ("Option Shares") arising from exercise of options granted under the Valuetronics Employee Share Option Scheme. Details of the number of Option Shares and the exercise price thereof are as follows:-

	Number of Options exercised	Number of Option Shares	Exercise price per Option Share	Aggregate exercise price
1	2,200,000	2,200,000	S\$0.162	S\$356,400
2	2,050,000	2,050,000	S\$0.406	S\$832,300
TOTAL	4,250,000	4,250,000		S\$1,188,700

In satisfaction of the exercise of options under the ESOS, the Company had issued 4,250,000 new shares in the capital of the Company (the "New Shares") on 22 August 2016.

The New Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company ("Shares").

Immediately upon completion of the issue of the New Shares, the number of issued and paid-up capital of the Company has increased from 379,213,350 Shares (excluding treasury shares) to 383,463,350 Shares (excluding treasury shares).

2 EXPECTED LISTING DATE OF NEW SHARES

The New Shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 24 August 2016.

BY ORDER OF THE BOARD

TSE CHONG HING
Chairman and Managing Director

23 August 2016