

Employee Stock Option/ Share Scheme::ISSUE OF SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME

Issuer & Securities

Issuer/ Manager	VALUETRONICS HOLDINGS LIMITED
Securities	VALUETRONICS HOLDINGS LIMITED - BMG9316Y1084 - BN2
Stapled Security	No

Announcement Details

Announcement Title	Employee Stock Option/ Share Scheme
Date & Time of Broadcast	19-Aug-2014 18:23:25
Status	New
Announcement Sub Title	ISSUE OF SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME
Announcement Reference	SG140819OTHRNJNN
Submitted By (Co./ Ind. Name)	Tse Chong Hing
Designation	Chairman & Managing Director
Description (Please provide a detailed description of the event in the box below)	Please see attached: (1) ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME (2) EXPECTED LISTING DATE OF NEW SHARES
Attachments	📎 Allotment-New Shares-190814.pdf Total size =73K


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VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number 38813)
(the "Company")

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- (1) **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**
- (2) **EXPECTED LISTING DATE OF NEW SHARES**
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1 ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME

The Directors of the Company wish to announce that on 16 August 2014 it received written exercise notices for an aggregate of 1,637,500 ordinary shares in the capital of the Company ("Option Shares") arising from exercise of options granted under the Valuetronics Employee Share Option Scheme. Details of the number of Option Shares and the exercise price thereof are as follows:-

	Number of Options exercised	Number of Option Shares	Exercise price per Option Share	Aggregate exercise price
	1,637,500	1,637,500	S\$0.174	S\$284,925
TOTAL	1,637,500	1,637,500		S\$284,925

In satisfaction of the exercise of options under the ESOS, the Company had issued 1,637,500 new shares in the capital of the Company (the "New Shares") on 18 August 2014.

The New Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company ("Shares").

Immediately upon completion of the issue of the New Shares, the number of issued and paid-up capital of the Company has increased from 373,088,750 Shares (excluding treasury shares) to 374,726,250 Shares (excluding treasury shares).

2 EXPECTED LISTING DATE OF NEW SHARES

The New Shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 20 August 2014.

BY ORDER OF THE BOARD

TSE CHONG HING
Chairman and Managing Director

19 August 2014