

CHANGE IN CAPITAL :: OTHERS :: ISSUE OF SHARES PURSUANT TO PERFORMANCE SHARE UNDER THE VALUETRONICS PERFORMANCE SHARE PLAN


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* Asterisks denote mandatory information

Name of Announcer *	VALUETRONICS HOLDINGS LIMITED
Company Registration No.	38813
Announcement submitted on behalf of	VALUETRONICS HOLDINGS LIMITED
Announcement is submitted with respect to *	VALUETRONICS HOLDINGS LIMITED
Announcement is submitted by *	Tse Chong Hing
Designation *	Chairman & Managing Director
Date & Time of Broadcast	14-Sep-2012 17:10:15
Announcement No.	00046

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	ISSUE OF SHARES PURSUANT TO PERFORMANCE SHARE UNDER THE VALUETRONICS PERFORMANCE SHARE PLAN
Specific shareholder's approval required? *	No
Description	Please see attached.
Attachments	 Valuetronics-Allotment-140912.pdf Total size = 18K (2048K size limit recommended)

VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number 38813)
(the "Company")

(1) ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO PERFORMANCE SHARE UNDER THE VALUETRONICS PERFORMANCE SHARE PLAN

(2) EXPECTED LISTING DATE OF NEW SHARES

1 ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO PERFORMANCE SHARE UNDER THE VALUETRONICS PERFORMANCE SHARE PLAN

The Directors of the Company wish to announce the release of share awards (the "Awards") on 13 September 2012 for an aggregate of 1,088,750 ordinary shares in the capital of the Company under the Valuetronics Performance Share Plan ("PSP"). Details of the number of the Awards thereof are as follows:

	Name of Participant	Number of shares
1	Tse Chong Hing	150,750
2	Chow Kok Kit	469,000
3	Hung Kai Wing	469,000
	TOTAL	1,088,750

In satisfaction of the Awards under the PSP, the Company had issued 1,088,750 new shares in the capital of the Company (the "New Shares") on 13 September 2012.

The New Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company ("Shares").

Immediately upon completion of the issue of the New Shares, the number of issued and paid-up capital of the Company has increased from 358,950,000 Shares (excluding treasury shares) to 360,038,750 Shares (excluding treasury shares).

2 EXPECTED LISTING DATE OF NEW SHARES

The New Shares are expected to be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 18 September 2012.

BY ORDER OF THE BOARD

TSE CHONG HING
Chairman and Managing Director

14 September 2012